

Umbraco Software Development Services Service Definition

1 Terms of Reference

This Service Definition describes the Umbraco open-source Content Management System (CMS) **development services** offered by Professional Data Management Services Limited.

It describes:

- The features of the Umbraco CMS;
- The specialist software development services offered by PDMS;
- Additional Services available from PDMS in relation to these development services.

These development services can be used in conjunction with PDMS' **Hosting and Managed Services** to procure a complete end-to-end service for the development and delivery of your Umbraco content managed website.

The **Version History** of the document is included in the Appendix.

The Standard Terms and Conditions for using PDMS' development services are posted on the PDMS website at www.pdms.com/Resources/PDMSSTC.pdf.

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2 Umbraco Software Development Services

2.1 Overview

Umbraco is a leading open-source Content Management System (CMS) for customer facing websites. Built on the .Net framework and endorsed by Microsoft, Umbraco offers the flexibility to create extensible and robust sites for small, medium and enterprise class websites. PDMS is an official Umbraco Partner and we offer a range of services to support rapid implementation of core functionality such as events calendars, forums, photo galleries, forms, social media integration and syndication.

PDMS also provide a complete Hosting and Managed Service offering for all our Umbraco software developments; please see our separate **Hosting and Managed Service** entry for more information. PDMS can provide a complete end-to-end service through G-Cloud to meet all of your website requirements from design, development and implementation through to hosting and on-going support and enhancements.

2.2 Description

The Umbraco Software Development Services offered by PDMS include:

- **Web and UX (User Experience) Design**
 - User-centred web and user interface design specialists
 - Multi-device / multi-platform consistency
 - Digital brand development
 - Consultancy on all areas of web design including accessibility, usability, eCommerce

- **Development Services**
 - Project Initiation
 - Analysis and Documentation
 - Development
 - Develop page design templates
 - Optimise the website mark-up for search engines
 - HTML5 and CSS3 validity checks
 - Training
 - Testing
 - Cross-browser testing and development to the following browsers:
 - Internet Explorer
 - Firefox
 - Google Chrome
 - Opera
 - Safari for Mac OS
 - User Acceptance Testing support
 - Deployment
 - Project Management
 - Progress to date
 - Work to be undertaken during the next period
 - Risks to achieving success
 - Progress to plan against budget (where required)
 - Change management

■ **Affiliate Services**

- Search Engine optimisation
- Content Management Solutions
- Social media integration and online marketing

All services are delivered under the scope of PDMS's ISO 9001:2008 Quality Management certification, the scope of which includes "activities related to the provision of a specialist business application development, software framework and products, application hosting, managed services and support, IT Consultancy, design and project management".

2.3 About PDMS

PDMS is a well-established provider of software solutions with a core expertise in software development. We deliver secure, scalable, online business systems for a wide range of public sector clients. We have been working within the Cloud environment for a number of years. We take a pragmatic, common sense approach and can help with the practicalities of moving legacy systems to the Cloud. Our Foundations™ platform includes a number of "as-a-service solutions" which we can develop to meet the exact needs of our customers' business.

We provide a complete end-to-end service and host and manage the systems we develop. We have an excellent track record, stretching over 20 years, of building and operating sophisticated scalable enterprise business solutions for public sector clients.

A Microsoft Partner with a 'Gold' competency in Application Development, PDMS specialises in secure, browser-based, enterprise-scale systems using Foundations™, our tried and tested Application Development framework (based on Microsoft .Net) and suite of business components.

Our approach to software delivery is supported by PRINCE2 and ISO accredited systems for quality, security and environmental management.

We work in close collaboration with our customers and select the development methodology which best meets their individual requirements and circumstances.

Our public sector clients include Government Procurement Service, Centrica, Police National Legal Database, West Midlands Police and the NHS Commercial Medicines Unit.

For more information on our clients and projects, please visit www.pdms.com/track-record.

2.4 Information Assurance

PDMS is certified to ISO/IEC 27001:2005 for "activities related to the provision of a specialist business application development, software framework and products, application hosting, managed services and support, IT Consultancy, design and project management".

We are in the process of obtaining IL2 accreditation for our Hosting facilities.

2.5 Business Continuity

PDMS provides business continuity services from two geographically separated hosting facilities which are connected by a ring of private circuits. Nightly backups of data are taken to remote disk, and weekly backups of data are taken to tape and kept securely and remotely from the production servers. These tape backups form a “grandfather-father-son” tape set, which enables recovery of data from previous weeks or months.

2.6 On-Boarding and Off-Boarding

Any requirements for on-boarding data (content) can be discussed during the development project. On completion or termination of the service, all data will be provided in an appropriate format.

2.7 Pricing

The rates for PDMS’ Umbraco Software Development Services are as per the accompanying PDMS SFIA Rate Card.

PDMS offers a variety of commercial models ranging from fixed price and time and materials approaches through to a monthly managed service arrangement and shared risk and reward models.

2.8 Service Management Details

PDMS will appoint a Project (Service) Manager responsible for the delivery of the services.

2.9 Service Constraints

The services will be delivered under the terms and conditions set out in PDMS’ Standard Terms and Conditions for Software Development which are posted on PDMS’ website at www.pdms.com/Resources/PDMSSTC.pdf.

2.10 Service Levels

PDMS will normally deliver the Software Development Services during normal UK working hours (i.e. between the hours of 09:00 and 17:30 on a day that is not a weekend day or a UK public holiday).

Service Level Agreement for the provision of Hosting and Managed can be agreed as per a customer’s requirements.

2.11 Financial Recompense Model for not meeting Service Levels

Any financial recompense for failure to deliver by PDMS are set out in PDMS’ Standard Terms and Conditions for Software Development which are posted on PDMS’ website at www.pdms.com/Resources/PDMSSTC.pdf.

2.12 Support

PDMS offers comprehensive technical support arrangements. We have a dedicated Support team and can tailor packages to meet the precise needs of our clients.

Support is typically available during office hours, but can be extended to provide 24/7 coverage, if required by the customer.

Whilst the actual Service Level Agreement (SLA) and Key Performance Indicators (KPIs) will vary with the requirements of our customers and system criticality, our typical priority ratings/service levels include:

- Priority 1: Loss of Operation: All or a significant proportion of operational functionality is lost.
 - Response: 30 minutes
 - Resolution: 4 working hours
 - Report: Hourly

- Priority 2: Major Fault: The majority of operational functionality is correct, but the normal operation for some users has been lost or there is reduced functionality.
 - Response: 4 working hours
 - Resolution: 2 working days
 - Report: Every 4 hours

- Priority 3: Minor Problem: A minor fault/inconsistency in the data has arisen. All other operations can continue.
 - Response: 1 working day
 - Resolution: 5 working days, or as agreed
 - Report: Weekly

- Priority 4: Software Enhancement: A 'Change Request'
 - Response: 5 working days

Issues will be handled in accordance with an agreed prioritisation process which focuses on keeping the Contracting Body operational. An interim fix may be implemented quickly, followed by a longer-term solution. Any fix will be tested by PDMS then released to the Contracting Body, and appropriate third parties, to test/sign off prior to it being implemented in the live system.

2.13 Training

PDMS can provide training for our Cloud solutions for both the end-users and the system administrators. We provide a range of flexible training options including:

- Train the trainer
- User guides
- Classroom training
- One to one coaching
- Remote training via video conference
- Training videos
- Context sensitive help

2.14 Ordering

The services can be ordered by contacting Bruce McGregor or Giles Milner at PDMS via the following mechanisms:

1. By use of the Contact Form (www.pdms.com/ContactUs) on the PDMS web-site;
2. Via e-mail to sales@pdms.com;
3. Via the telephone number +44(0)1624 664000 (Working hours only).

2.15 Invoicing

Unless agreed otherwise, PDMS will invoice monthly in arrears for the services under the terms and conditions set out in PDMS' Standard Terms and Conditions for Software Development which are posted on PDMS' website at www.pdms.com/Resources/PDMSSTC.pdf.

2.16 Termination

The termination terms are set out in PDMS' Standard Terms and Conditions for Software Development which are posted on PDMS' website at www.pdms.com/Resources/PDMSSTC.pdf.

2.17 Consumer Responsibilities

The consumer responsibilities are set out in PDMS' Standard Terms and Conditions for Software Development which are posted on PDMS' website at www.pdms.com/Resources/PDMSSTC.pdf.

2.18 Data Restoration / Service Migration

Not applicable.

2.19 Technical Requirements

Not applicable.

2.20 Trial Service

Not applicable,

3 Appendices

3.1 Appendix 1 – Additional Services

PDMS offers a wide range of additional services on G-Cloud including:

- **DoxShare** (Software as a Service) – a solution for sharing, managing and controlling key documents securely.
- **MARIS** (Software as a Service) – our Marine Administration and Registry Information System.
- **Foundations™** (Specialist Services) – a tried and tested platform and set of components for delivering robust and scalable Cloud based software solutions.
- **Software Development Services** (Specialist Services).
- **UCommerce** (Specialist Services) – a comprehensive e-commerce platform.
- **Hosting & Managed Services** – we have the expertise, infrastructure, systems and security accreditations to host the systems we develop on a fully managed-service basis.

For more information, contact PDMS via the following mechanisms:

1. By use of the Contact Form (www.pdms.com/ContactUs) on the PDMS web-site;
2. Via e-mail to sales@pdms.com;
3. Via the telephone number +44(0)1624 664000 (Working hours only).

3.2 Appendix 2 – Document Version History

Version Number	Date of Version	Change
1.0	20/09/2013	First version
1.1	01/04/2014	Minor text changes and addition of MARIS to list of services on G-Cloud